UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

In re

SAINT VINCENTS CATHOLIC MEDICAL CENTERS OF NEW YORK d/b/a SAINT VINCENT CATHOLIC MEDICAL CENTERS, et al.,

Debtors.

McDERMOTT WILL & EMERY LLP,

Appellant and Cross-Appellee,

SAINT VINCENTS CATHOLIC MEDICAL CENTERS OF NEW YORK, CREDITORS' COMMITTEE OF SAINT VINCENT CATHOLIC MEDICAL CENTERS OF NEW YORK and DIANA G. ADAMS, AS UNITED STATES TRUSTEE FOR REGION 2,

Appellees and Cross-Appellants.

Civ No. 1:07-cv-09818 - AKH

Chapter 11

Case No. 05-14945 (ASH)

(Jointly Administered)

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STIPULATION AND SCHEDULING ORDER

WHEREAS, the Clerk of the Court docketed the above-captioned appeal on November 6, 2007;

WHEREAS, the Clerk of the Court directed appellant to serve and file its opening brief on November 26, 2007;

WHEREAS, appellees have cross-appealed; and

WHEREAS, the parties have further agreed, subject to Court approval, upon an amended mutually convenient briefing schedule for both the appeal and cross-appeal;

NOW, THEREFORE, in consideration of the mutual promises contained herein, the parties stipulate and agree as follows:

- 1. The parties will serve and file their opening briefs simultaneously on May 16, 2008.
- The parties will serve and file their reply briefs simultaneously on June 20, 2. 2008.
- 3. The Court will advise the parties of the date, time and place for oral argument after all briefs have been served and filed.
- 4. This Stipulation is subject to Court approval, and until such approval has been obtained, it is of no force and effect, and no party may rely on it for any purpose whatsoever.

Dated: March 5, 2008 New York, New York

SAINT VINCENTS CATHOLIC MEDICAL

CENTERS OF NEW YORK, ET AL.

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Dated: March 5, 2008 New York, New York

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SO ORDERED

this day of March, 2008

United States District Judge

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